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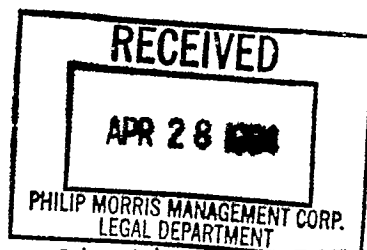
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VIA FACSIMILE

April 26, 1994

Ms. Donna J. Martyn
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Re: International Application No. PCT/US93/08453
"TOBACCO FLAVOR UNIT FOR ELECTRICAL SMOKING ARTICLES"
Your Reference: FGN/35356 (PM Reference 1655)
Our Reference: 021239-002

Dear Donna:

Thank you for your letter of April 25, 1994, in which you requested copies of the Preliminary Examination Report and a PCT-Pamphlet cover-sheet.

As you know, Philip Morris has not instructed us to demand International Preliminary Examination in connection with the above-identified application. We have, however, received an International Search Report and the above-identified application was recently published as WO 94/06313, without amendments that were made in a recently filed Article 19 Amendment. The amendments to the claims in the Article 19 Amendment are patterned after amendments in the corresponding U.S. application.

According to our records, we have sent you copies of all papers filed or received in connection with the above-identified application. Please advise if we have misunderstood your request and can be of any further assistance to you in connection with this matter.

Best regards,

A large, stylized handwritten signature in dark ink, appearing to read "J. Magnone".

Joseph R. Magnone

JRM/HRB:llh
cc: Charles E.B. Glenn, Esquire

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